

City of Woodway
Debt Transparency Report
as of September 30, 2016

Type of Entity	City	<u>Issuer Credit Ratings</u>	
Address	922 Estates Drive	Standard & Poor's	AA+
City	Woodway	Fitch	N/A
Zip	76712	Moody's	Aa2
County	McLennan		
Telephone	254.772.4480		
Contact	William Klump		
Title	Finance Director		
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Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Comb. Tax & Rev. Certificates of Obligation, Ser. 2007	Yes	\$ 5,600,000	\$ 265,000	\$ 10,931	\$ 275,931	08/15/2017	\$ 5,500,000	\$ 5,500,000	\$ -	Sewer improvements
Comb. Tax & Rev. Certificates of Obligation, Ser. 2009	Yes	2,995,000	1,010,000	80,988	1,090,988	08/15/2019	3,000,000	3,000,000	-	Water and sewer improvements
GO Refunding Bonds, Series 2009	Yes	1,690,000	280,000	16,663	296,663	08/15/2018	-	-	-	Refunding
Comb. Tax & Rev. Certificates of Obligation, Ser. 2011	Yes	1,815,000	1,470,000	505,500	1,975,500	08/15/2031	1,800,000	1,800,000	-	Expanding and improving the City's Arboretum
GO Refunding Bonds, Series 2011	Yes	4,380,000	850,000	64,100	914,100	08/15/2021	-	-	-	Refunding
Comb. Tax & Rev. Certificates of Obligation, Ser. 2016	Yes	3,670,000	3,670,000	646,948	4,316,948	08/15/2031	3,700,000	-	3,700,000	Water and sewer improvements
GO Refunding Bonds, Series 2016	Yes	3,400,000	3,365,000	537,600	3,902,600	08/15/2027	-	-	-	Refunding
Total - All Debt Issues			\$ 10,910,000	\$ 1,862,730	\$ 12,772,730		\$ 14,000,000	\$ 10,300,000	\$ 3,700,000	
Total - Secured by Ad Valorem Tax			\$ 10,910,000	\$ 1,862,730	\$ 12,772,730					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount		
		Authorized	Amount Issued	Unissued Balance
None				
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 2,005,000	\$ 529,813	\$ 2,534,813
Water & Sewer System	8,905,000	1,332,917	10,237,917
Total - Secured by Ad Valorem Tax	\$ 10,910,000	\$ 1,862,730	\$ 12,772,730

Per Capita: Secured by Ad Valorem Tax

Population:	8,452	Source:	City estimate
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Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Comb. Tax & Rev. Certificates of Obligation, Ser. 2007	\$ 31.35	\$ 1.29	\$ 32.65
Comb. Tax & Rev. Certificates of Obligation, Ser. 2009	119.50	9.58	129.08
GO Refunding Bonds, Series 2009	33.13	1.97	35.10
Comb. Tax & Rev. Certificates of Obligation, Ser. 2011	173.92	59.81	233.73
GO Refunding Bonds, Series 2011	100.57	7.58	108.15
Comb. Tax & Rev. Certificates of Obligation, Ser. 2016	434.22	76.54	510.76
GO Refunding Bonds, Series 2016	398.13	63.61	461.74
	\$ 1,290.82	\$ 220.39	\$ 1,511.21
* Repayment by Ad Valorem Tax	\$ 237.22	\$ 62.68	\$ 299.91