

City of Woodway  
Debt Transparency Report  
as of September 30, 2018

Type of Entity	City
Address	922 Estates Dr.
City	Woodway
Zip	76712
County	McLennan
Telephone	254-772-4480
Contact	William Klump
Title	Director of Finance
Email	<a href="mailto:wklump@woodwaymail.org">wklump@woodwaymail.org</a>

**Issuer Credit Ratings**  
S&P AA+

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity		Final Maturity Date	New Project			Purpose
			Outstanding	Interest To Maturity	Proceeds Received from Issue	Proceeds Spent		Proceeds Unspent			
Comb Tax & Rev C/O Ser 2009	Yes	2,995,000	350,000	14,000	364,000	08/15/2019	3,000,000	3,000,000	-		
GO Ref Bds Ser 2011	Yes	4,380,000	295,000	23,050	318,050	08/15/2021	NA: Refunding	NA: Refunding	N/A		Refunding
Comb Tax & Rev C/O Ser 2011	Yes	1,815,000	625,000	103,200	728,200	08/15/2031	1,800,000	1,800,000	-		
GO Ref Bds Ser 2016	Yes	3,400,000	3,055,000	365,200	3,420,200	08/15/2027	NA: Refunding	NA: Refunding	N/A		Refunding
Comb Tax & Rev C/O Ser 2016	Yes	3,670,000	3,255,000	483,300	3,738,300	08/15/2031	3,700,000	2,567,710	1,132,290		Water, Sewer & Drainage Improvements
Comb Tax & Rev C/O Ser 2017	Yes	9,200,000	9,200,000	4,323,750	13,523,750	08/15/2042	9,200,000	480,988	8,719,012		Water & Sewer Improvements
<b>Total - All Debt Issues</b>		<b>\$ 25,460,000</b>	<b>\$ 16,780,000</b>	<b>\$ 5,312,500</b>	<b>\$ 22,092,500</b>		<b>\$ 17,700,000</b>	<b>\$ 7,848,698</b>	<b>\$ 9,851,302</b>		
<b>Total - Secured by Ad Valorem Tax</b>			<b>\$ 16,780,000</b>	<b>\$ 5,312,500</b>	<b>\$ 22,092,500</b>						

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
				\$ -
				\$ -
		\$ -	\$ -	\$ -

**Breakdown: Secured by Ad Valorem Tax**

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 16,780,000	\$ 5,312,500	\$ 22,092,500
Water & Sewer System	-	-	-
<b>Total - Secured by Ad Valorem Tax</b>	<b>\$ 16,780,000</b>	<b>\$ 5,312,500</b>	<b>\$ 22,092,500</b>

**Per Capita: Secured by Ad Valorem Tax**

Population: 8,452 Source: Municipal Advisory Council of Texas

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Comb Tax & Rev C/O Ser 2009	41	2	43
GO Ref Bds Ser 2011	35	3	38
Comb Tax & Rev C/O Ser 2011	74	12	86
GO Ref Bds Ser 2016	361	43	405
Comb Tax & Rev C/O Ser 2016	385	57	442
Comb Tax & Rev C/O Ser 2017	1,088	512	1,600
	<b>\$ 1,985.33</b>	<b>\$ 628.55</b>	<b>\$ 2,613.88</b>
<b>* Repayment by Ad Valorem Tax</b>	<b>\$ 1,985.33</b>	<b>\$ 628.55</b>	<b>\$ 2,613.88</b>

**Notes:**