

City of Woodway
Debt Transparency Report
as of September 30, 2017

Type of Entity City
Address 922 Estates Dr.
City Woodway
Zip 76712
County McLennan
Telephone 254-772-4480
Contact William Klump
Title Director of Finance
Email wklump@woodwaymail.org

Issuer Credit Ratings

S&P AA+

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
GO Ref Bds Ser 2009	Yes	\$ 1,690,000	\$ 145,000	\$ 5,800	\$ 150,800	08/15/2018	NA: Refunding	NA: Refunding	N/A	Refunding
Comb Tax & Rev C/O Ser 2009	Yes	2,995,000	685,000	41,400	726,400	08/15/2019	3,000,000	3,000,000	-	
GO Ref Bds Ser 2011	Yes	4,380,000	385,000	36,600	421,600	08/15/2021	NA: Refunding	NA: Refunding	N/A	Refunding
Comb Tax & Rev C/O Ser 2011	Yes	1,815,000	1,395,000	449,800	1,844,800	08/15/2031	1,800,000	1,800,000	-	
GO Ref Bds Ser 2016	Yes	3,400,000	3,350,000	451,250	3,801,250	08/15/2027	NA: Refunding	NA: Refunding	N/A	Refunding
Comb Tax & Rev C/O Ser 2016	Yes	3,670,000	3,475,000	553,500	4,028,500	08/15/2031	3,700,000	-	3,700,000	Water, Sewer & Drainage improvements
Total - All Debt Issues		\$ 17,950,000	\$ 9,435,000	\$ 1,538,350	\$ 10,973,350		\$ 8,500,000	\$ 4,800,000	\$ 3,700,000	
Total - Secured by Ad Valorem Tax			\$ 9,435,000	\$ 1,538,350	\$ 10,973,350					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
				\$ -
				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 9,435,000	\$ 1,538,350	\$ 10,973,350
Water & Sewer System	-	-	-
Total - Secured by Ad Valorem Tax	\$ 9,435,000	\$ 1,538,350	\$ 10,973,350

Per Capita: Secured by Ad Valorem Tax

Population: 8,452 Source: 2010 Census

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
GO Ref Bds Ser 2009	\$ 17	\$ 1	\$ 18
Comb Tax & Rev C/O Ser 2009	81	5	86
GO Ref Bds Ser 2016	396	53	450
Comb Tax & Rev C/O Ser 2016	411	65	477
	\$ 905.70	\$ 124.46	\$ 1,030.16
* Repayment by Ad Valorem Tax	\$ 1,116.30	\$ 182.01	\$ 1,298.31

Notes: